

SMART OPTION FORM



PERSONAL DETAILS (Please complete in BLOCK CAPITALS)

Full name _____ Company location _____
NI number _____ Personnel number _____
Employing company _____ Phone/email _____

Please tick as appropriate

- I elect to pay my pension contributions through Smart with effect from **0 1 M M Y Y**
I authorise Leonardo to adjust my earnings by the amount of my pension contribution. I understand Leonardo will make an equivalent pension contribution to the Trustees of Leonardo FuturePlanner.
- I do not wish to pay my pension contributions through Smart. Please take me out of Smart with effect from **0 1 M M Y Y**
I authorise Leonardo to deduct contributions from my pay and pay those contributions to the Trustees of Leonardo FuturePlanner.

Signature

Date

D D M M Y Y

While Smart helps many FuturePlanner members, there are some for whom it may not save money. Generally this covers those who:

- earn less than the annual Lower Earnings Limit; or
- have already reached State Pension Age; or
- are working longer term overseas.

In addition, it is not possible to pay by Smart if your earnings would become lower than required by minimum/living wage legislation.

Please return this form to:

Leonardo FuturePlanner, XPS Administration, PO Box 562, Middlesbrough, TS1 9JA
FuturePlanner Hotline: 0118 467 5900
FuturePlanner Mailbox: FuturePlanner@xpsgroup.com